Finance Committee (FIN(4)-1-14 (ptn 3)

## Higher Education Funding

## Additional information received from Higher Education Funding Council for Wales (HEFCW)

Please find attached some information about cross border flows between Wales and England. Below is a summary of the data for full-time undergraduate students.

- In 2012/13, compared to 2011/12, the number of English domiciled full-time and sandwich (FT) undergraduate (UG) new entrants to English higher education institutions (HEIs) dropped by 14\%. In contrast, Welsh domiciled new entrants to English HEls increased by 7\% between 2011/12 and 2012/13. This is reflected in the overall number of FT UG students with a $3 \%$ drop in the total number of English domiciled students going to English HEls and an 8\% rise in the number of Welsh domiciled new entrants going to English HEIs between 2011/12 and 2012/13. Between 2010/11 and 2012/13, the number of FT UG Welsh domiciled new entrants going to study in England gradually increased so that overall the increase between 2010/11 and 2012/13 was 11\%.
- The number of English domiciled FT UG new entrants going to either England or Wales in total has decreased by $12 \%$ between 2010/11 and 2012/13. For Welsh domiciled new entrants, the equivalent figure is a 2\% rise, due to the increase in the numbers going to England to study. Overall, numbers of English plus Welsh domiciled FT UG students at English and Welsh HEls are around the same levels in 2012/13 that they were in 2010/11.
- The number of FT UG Welsh domiciled new entrants to Welsh HEls increased slightly between 2011/12 and 2012/13, by 1\%. However, the 2012/13 figure was 3\% below the 2010/11 figure. English domiciled new entrants going to Welsh HEls decreased by 22\% between 2011/12 and 2012/13 and by $12 \%$ when comparing 2012/13 to 2010/11. For English domiciles, 2011/12 was a peak year for recruitment, with a large dip in recruitment then seen in 2012/13. Recruitment of Welsh domiciles over the three year period was more stable.

Cross border flows of English and Welsh students into England and Wales 2010/11 to 2012/13

| Country of domicile | Country of institution | Mode of study | Level of study | New entrant enrolments |  |  | Percentage change in new entrants |  |  | All student enrolments |  |  | Percentage change in all students |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 2010/11 | 2011/12 | 2012/13 | $\begin{array}{\|c\|} \hline \text { 2010/11 to } \\ 2011 / 12 \\ \hline \end{array}$ | $\begin{array}{\|c\|} \hline 2011 / 12 \text { to } \\ 2012 / 13 \\ \hline \end{array}$ | $\begin{array}{\|c\|} \hline \text { 2010/11 to } \\ 2012 / 13 \\ \hline \end{array}$ | 2010/11 | 2011/12 | 2012/13 | $\begin{array}{\|c\|} \hline 2010 / 11 \text { to } \\ 2011 / 12 \end{array}$ | $\begin{array}{\|c\|} \hline 2011 / 12 \text { to } \\ 2012 / 13 \\ \hline \end{array}$ | $\begin{array}{\|c\|} \hline 2010 / 11 \text { to } \\ 2012 / 13 \end{array}$ |
| England | England | Full-time and sandwich | Postgraduate Undergraduate | $\begin{array}{r} \hline 71,259 \\ 346,332 \end{array}$ | $\begin{array}{r} 71,518 \\ 353,775 \end{array}$ | $\begin{array}{r} 67,329 \\ 304,903 \end{array}$ | $\begin{aligned} & \hline 0 \% \\ & 2 \% \end{aligned}$ | $\begin{array}{r} -6 \% \\ -14 \% \\ \hline \end{array}$ | $\begin{array}{r} -6 \% \\ -12 \% \\ \hline \end{array}$ | $\begin{aligned} & \hline 104,597 \\ & 936,272 \end{aligned}$ | $\begin{aligned} & \hline 105,699 \\ & 965,806 \end{aligned}$ | $\begin{aligned} & \hline 100,597 \\ & 936,528 \\ & \hline \end{aligned}$ | $\begin{aligned} & \hline 1 \% \\ & 3 \% \\ & \hline \end{aligned}$ | $\begin{aligned} & -5 \% \\ & -3 \% \\ & \hline \end{aligned}$ | $\begin{array}{r} -4 \% \\ 0 \% \\ \hline \end{array}$ |
|  |  | Part-time | Postgraduate Undergraduate | $\begin{array}{r} \text { 99,436 } \\ 227,955 \\ \hline \end{array}$ | $\begin{array}{r} 82,719 \\ 206,282 \\ \hline \end{array}$ | $\begin{array}{r} 76,369 \\ 131,681 \\ \hline \end{array}$ | $\begin{array}{l\|} \hline-17 \% \\ -10 \% \\ \hline \end{array}$ | $\begin{array}{r} -8 \% \\ -36 \% \\ \hline \end{array}$ | $\begin{aligned} & \hline-23 \% \\ & -42 \% \\ & \hline \end{aligned}$ | $\begin{aligned} & \hline 198,639 \\ & 422,855 \end{aligned}$ | $\begin{aligned} & \hline 184,131 \\ & 400,770 \\ & \hline \end{aligned}$ | $\begin{aligned} & \hline 169,596 \\ & 310,233 \\ & \hline \end{aligned}$ | $\begin{aligned} & \hline-7 \% \\ & -5 \% \\ & \hline \end{aligned}$ | $\begin{array}{r} -8 \% \\ -23 \% \\ \hline \end{array}$ | $\begin{aligned} & \hline-15 \% \\ & -27 \% \\ & \hline \end{aligned}$ |
|  | Wales | Full-time and sandwich Part-time | Postgraduate Undergraduate | $\begin{array}{r} 1,437 \\ 10,321 \\ \hline \end{array}$ | $\begin{array}{r} 1,469 \\ 11,748 \\ \hline \end{array}$ | $\begin{aligned} & 1,345 \\ & 9,109 \\ & \hline \end{aligned}$ | $\begin{array}{r} 2 \% \\ 14 \% \\ \hline \end{array}$ | $\begin{array}{r} -8 \% \\ -22 \% \\ \hline \end{array}$ | $\begin{array}{r} -6 \% \\ -12 \% \\ \hline \end{array}$ | $\begin{array}{r} 2,308 \\ 27,709 \\ \hline \end{array}$ | $\begin{array}{r} 2,197 \\ 30,390 \\ \hline \end{array}$ | $\begin{array}{r} 2,070 \\ 30,254 \\ \hline \end{array}$ | $\begin{gathered} -5 \% \\ 10 \% \\ \hline \end{gathered}$ | $\begin{array}{r} \hline-6 \% \\ 0 \% \\ \hline \end{array}$ | $\begin{array}{r} -10 \% \\ 9 \% \\ \hline \end{array}$ |
|  |  |  | Postgraduate Undergraduate | $\begin{aligned} & 1,634 \\ & 1,090 \end{aligned}$ | $\begin{aligned} & 1,394 \\ & 1,155 \end{aligned}$ | $\begin{aligned} & 1,256 \\ & 1,026 \end{aligned}$ | $\begin{array}{r} -15 \% \\ 6 \% \\ \hline \end{array}$ | $\begin{aligned} & \hline-10 \% \\ & -11 \% \\ & \hline \end{aligned}$ | $\begin{array}{r} -23 \% \\ -6 \% \\ \hline \end{array}$ | $\begin{aligned} & 3,192 \\ & 2,002 \end{aligned}$ | $\begin{aligned} & 2,957 \\ & 2,159 \end{aligned}$ | $\begin{aligned} & 2,750 \\ & 1,910 \end{aligned}$ | $\begin{array}{r}-7 \% \\ 8 \% \\ \hline\end{array}$ | $\begin{array}{r} -7 \% \\ -12 \% \\ \hline \end{array}$ | $\begin{array}{r} -14 \% \\ -5 \% \\ \hline \end{array}$ |
| Wales | England | Full-time and sandwich Part-time | Postgraduate Undergraduate | $\begin{array}{r} 1,186 \\ 6,280 \\ \hline \end{array}$ | $\begin{aligned} & 1,227 \\ & 6,518 \\ & \hline \end{aligned}$ | $\begin{aligned} & 1,189 \\ & 6,995 \end{aligned}$ | $\begin{array}{r} 3 \% \\ 4 \% \\ \hline \end{array}$ | $\begin{array}{r\|} \hline-3 \% \\ 7 \% \\ \hline \end{array}$ | $\begin{array}{r} 0 \% \\ 11 \% \\ \hline \end{array}$ | $\begin{array}{r} 1,888 \\ 16,887 \\ \hline \end{array}$ | $\begin{array}{r} 1,903 \\ 17,959 \\ \hline \end{array}$ | $\begin{array}{r} 1,801 \\ 19,315 \\ \hline \end{array}$ | $1 \%$ | $\begin{array}{r} \hline-5 \% \\ 8 \% \\ \hline \end{array}$ | $\begin{aligned} & \hline-5 \% \\ & 14 \% \\ & \hline \end{aligned}$ |
|  |  |  | Postgraduate Undergraduate | $\begin{aligned} & 1,435 \\ & 1,623 \end{aligned}$ | $\begin{aligned} & 1,187 \\ & 1,584 \end{aligned}$ | $\begin{array}{r} 1,290 \\ 871 \end{array}$ | $\begin{array}{r} -17 \% \\ -2 \% \\ \hline \end{array}$ | $\begin{array}{r} 9 \% \\ -45 \% \end{array}$ | $\begin{aligned} & \hline-10 \% \\ & -46 \% \\ & \hline \end{aligned}$ | $\begin{aligned} & 3,018 \\ & 2,765 \end{aligned}$ | $\begin{aligned} & 2,745 \\ & 2,533 \end{aligned}$ | $\begin{aligned} & 2,733 \\ & 1,759 \end{aligned}$ | $\begin{aligned} & \hline-9 \% \\ & -8 \% \\ & \hline \end{aligned}$ | $\begin{array}{r} 0 \% \\ -31 \% \\ \hline \end{array}$ | $\begin{array}{r} -9 \% \\ -36 \% \\ \hline \end{array}$ |
|  | Wales | Full-time and sandwich Part-time | Postgraduate Undergraduate | $\begin{array}{r} 3,113 \\ 13,208 \\ \hline \end{array}$ | $\begin{array}{r} 3,091 \\ 12,686 \end{array}$ | $\begin{array}{r} 3,058 \\ 12,811 \end{array}$ | $\begin{aligned} & -1 \% \\ & \hline-4 \% \end{aligned}$ | $\begin{array}{r} \hline-1 \% \\ 1 \% \\ \hline \end{array}$ | $\begin{aligned} & \hline-2 \% \\ & -3 \% \\ & \hline \end{aligned}$ | $\begin{array}{r} \hline 4,283 \\ 37,302 \end{array}$ | $\begin{array}{r} \hline 4,320 \\ 36,083 \end{array}$ | $\begin{array}{r} 4,419 \\ 34,794 \\ \hline \end{array}$ | $\begin{array}{r} 1 \% \\ -3 \% \\ \hline \end{array}$ | $\begin{array}{r} 2 \% \\ -4 \% \\ \hline \end{array}$ | $\begin{array}{r} 3 \% \\ -7 \% \end{array}$ |
|  |  |  | Postgraduate Undergraduate | $\begin{array}{r} 3,160 \\ 18,706 \\ \hline \end{array}$ | $\begin{array}{r} 2,861 \\ 18,859 \\ \hline \end{array}$ | $\begin{array}{r} \hline 3,277 \\ 18,810 \\ \hline \end{array}$ | $\begin{array}{r\|} \hline-9 \% \\ 1 \% \\ \hline \end{array}$ | $\begin{array}{r} 15 \% \\ 0 \% \\ \hline \end{array}$ | 4\% | $\begin{array}{r} \hline 7,077 \\ 28,803 \\ \hline \end{array}$ | $\begin{array}{r} 6,699 \\ 29,176 \\ \hline \end{array}$ | $\begin{array}{r} 7,079 \\ 28,593 \\ \hline \end{array}$ | $\begin{array}{r} \hline-5 \% \\ 1 \% \\ \hline \end{array}$ | $\begin{array}{r} \hline 6 \% \\ -2 \% \\ \hline \end{array}$ | $\begin{array}{r} 0 \% \\ -1 \% \\ \hline \end{array}$ |
| England | England |  |  | 744,982 | 714,294 | 580,282 | -4\% | -19\% | -22\% | 1,662,363 | 1,656,406 | 1,516,954 | 0\% | -8\% | -9\% |
|  | Wales |  |  | 14,482 | 15,766 | 12,736 | 9\% | -19\% | -12\% | 35,211 | 37,703 | 36,984 | 7\% | -2\% | 5\% |
| Wales | England |  |  | 10,524 | 10,516 | 10,345 | 0\% | -2\% | -2\% | 24,558 | 25,140 | 25,608 | 2\% | 2\% | 4\% |
|  | Wales |  |  | 38,187 | 37,497 | 37,956 | -2\% | 1\% | -1\% | 77,465 | 76,278 | 74,885 | -2\% | -2\% | -3\% |
| Total |  |  |  | 808,175 | 778,073 | 641,319 | -4\% | -18\% | -21\% | 1,799,597 | 1,795,527 | 1,654,431 | 0\% | -8\% | -8\% |

Source: HESA student record
Note: The OU has been split into the OU in England and the OU in Wales

Cross border flows of English and Welsh full-time and sandwich undergraduate students into England and Wales 2010/11 to 2012/13

| Country of domicile | Country of institution | New entrant enrolments |  |  | Percentage change in new entrants |  |  | All student enrolments |  |  | Percentage change in all students |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2010/11 | 2011/12 | 2012/13 | $\begin{array}{\|c\|} \hline \text { 2010/11 to } \\ \hline 2011 / 12 \\ \hline \end{array}$ | $\begin{array}{\|c\|} \hline \text { 2011/12 to } \\ 2012 / 13 \\ \hline \end{array}$ | $\begin{array}{\|c\|} \hline \text { 2010/11 to } \\ 2012 / 13 \\ \hline \end{array}$ | 2010/11 | 2011/12 | 2012/13 | $\begin{array}{\|c\|} \hline \text { 2010/11 to } \\ 2011 / 12 \\ \hline \end{array}$ | $\begin{array}{\|c\|} \hline 2011 / 12 \text { to } \\ 2012 / 13 \\ \hline \end{array}$ | $\begin{array}{\|c\|} \hline \text { 2010/11 to } \\ 2012 / 13 \\ \hline \end{array}$ |
| England | England | 346,332 | 353,775 | 304,903 | 2\% | -14\% | -12\% | 936,272 | 965,806 | 936,528 | 3\% | -3\% | 0\% |
|  | Wales | 10,321 | 11,748 | 9,109 | 14\% | -22\% | -12\% | 27,709 | 30,390 | 30,254 | 10\% | 0\% | 9\% |
| Total English domiciles |  | 356,653 | 365,523 | 314,012 | 2\% | -14\% | -12\% | 963,981 | 996,196 | 966,782 | 3\% | -3\% | 0\% |
| Wales | England | 6,280 | 6,518 | 6,995 | 4\% | 7\% | 11\% | 16,887 | 17,959 | 19,315 | 6\% | 8\% | 14\% |
|  | Wales | 13,208 | 12,686 | 12,811 | -4\% | 1\% | -3\% | 37,302 | 36,083 | 34,794 | -3\% | -4\% | -7\% |
| Total Welsh domiciles |  | 19,488 | 19,204 | 19,806 | -1\% | 3\% | 2\% | 54,189 | 54,042 | 54,109 | 0\% | 0\% | 0\% |
| Total |  | 376,141 | 384,727 | 333,818 | 2\% | -13\% | -11\% | 1,018,170 | 1,050,238 | 1,020,891 | 3\% | -3\% | 0\% |

Source: HESA student record
Note: The OU has been split into the OU in England and the OU in Wales

